New Weighting Schemes for Meta-blocking

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1 Introduction

Entity Resolution constitutes a core data integration task that relies on Blocking in order to tame its quadratic time complexity. Schema-agnostic blocking comes at the cost of many irrelevant candidate pairs (i.e., comparisons), which can be significantly reduced with Meta-blocking. In Meta-blocking, a weighting scheme is first applied on every pair of candidate entities in proportion to the likelihood that they are matching, and a pruning algorithm then discards the pairs with the lowest scores.

In this work, we briefly discuss the existing Meta-blocking weighting schemes, and then propose four new weighting schemes that can be used by Meta-blocking techniques.

2 Existing Meta-blocking Weighting Schemes

The original work on meta-blocking [1] employs a series of weighting schemes to assess the co-occurrence patterns of entities in the input block collection. They are all schema-agnostic and produce values that are proportional to the likelihood that the entities in a pairwise comparison are likely to be matching. In the following, with $B_i = \{b \in B \mid e_i \in b\}$ we denote the block set of entity $e_i$.

1. The Aggregate Reciprocal Comparisons Scheme (ARCS) sums the inverse size of the eligible pairs in the common blocks of two entities, i.e., it gives higher weights to entity pairs that co-occur in smaller blocks:

$$ARCS(e_i, e_j) = \sum_{b_i \in B_i \cap B_j} \frac{1}{|P|}$$

2. The Common Blocks Scheme (CBS) counts the number of blocks two entities share:

$$CBS(e_i, e_j) = |B_i \cap B_j|$$
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Table 1. The contingency table for entities $e_i$ and $e_j$.

3. The Enhanced Common Blocks Scheme (ECBS) extends CBS to discount the contribution from entities placed in many blocks:

$$ECBS(e_i, e_j) = |B_i \cap B_j| \cdot \log \frac{|B_i|}{|B|} \cdot \log \frac{|B_j|}{|B|}$$

4. The Jaccard Scheme (JS) normalizes the overlap similarity defined by CBS:

$$JS(e_i, e_j) = \frac{|B_i \cap B_j|}{|B_i| + |B_j| - |B_i \cap B_j|}$$

5. The Enhanced Jaccard Scheme (EJS) extends JS to discount the contribution of entities that participate in many distinct (i.e., non-redundant) comparisons:

$$EJS(e_i, e_j) = JS(e_i, e_j) \cdot \log \frac{|P^1|}{|p^1_i|} \cdot \log \frac{|P^1|}{|p^1_j|}$$

where $P^1$ is the set of distinct (i.e., non-redundant) pairs in $P$, and $p^1_i = \{(e_l, x) \mid (e_l, x) \in P^1 \}$ is the set of distinct pairs involving entity $e_l$.

6. Pearson’s $\chi^2$ test extends CBS by assessing whether two adjacent entities $e_i$ and $e_j$ appear independently in the input set of blocks $B$. To infer their dependency, it estimates whether the distribution of blocks containing $e_i$ in $B$ is the same as the distribution if we exclude the blocks that contain $e_j$. In more detail, it uses the measures in the contingency Table 1, where $n_{1,1} = |B_i \cap B_j|$ stands for the number of blocks shared by the two entities, $n_{1,2} = |B_i \setminus B_j|$ for the number of blocks containing $e_i$ but not $e_j$, $n_{2,1} = |B_j \setminus B_i|$ for the number of blocks containing $e_j$ but not $e_i$, and $n_{2,2} = |B \setminus (B_i \cup B_j)|$ for the number of blocks containing neither entity. These are the observed values, whereas the expected value for each cell of the contingency table is $m_{i,j} = \frac{n_{i,+} \cdot n_{+,j}}{n_{++}}$. In this context, the edge $e_{i,j}$, which connects $e_i$ and $e_j$, is weighted according to the following formula:

$$w_{i,j} = \sum_{i \in \{1,2\}} \sum_{j \in \{1,2\}} \frac{n_{i,j} - m_{i,j}}{m_{i,j}}.$$

3 New Weighting Schemes

We now propose four new weighting schemes:
1. The **Approximate Enhanced Jaccard Scheme** (AEJS) adapts EJS to a faster functionality, replacing the number of distinct pairs $P^1$ with the total number of pairs in the input block collection $|P|$ (including the redundant ones) and the number of distinct pairs involving entity $e_l, p^1_l$, with the total number of pairs in the blocks containing $e_l$: $p_l = \{(e_l, x) | (e_l, x) \in P\}$, including the redundant ones:

$$AEJS(e_i, e_j) = JS(e_i, e_j) \cdot \log \frac{|P|}{|p_l|} \cdot \log \frac{|P|}{|p_l|}.$$

2. The **Weighted Jaccard Scheme** (WJS) essentially normalizes ARCS, i.e., it multiplies every block in the Jaccard coefficient with the inverse size of its eligible pairs:

$$WJS(e_i, e_j) = \sum_{b_l \in B_i \cap B_j} \frac{1}{|p_l|} \frac{1}{|p_l|} + \sum_{b_l \in B_i} \frac{1}{|p_l|} - \sum_{b_l \in B_i \cap B_j} \frac{1}{|p_l|}.$$

3. The **Reciprocal Sizes Scheme** (RS) is similar to ARCS, but considers the inverse size of common blocks, rather than their eligible pairs:

$$RS(e_i, e_j) = \sum_{b_l \in B_i \cap B_j} \frac{1}{|b_l|}.$$

4. The **Normalized Reciprocal Sizes Scheme** (NRS) essentially normalizes RS, i.e., it multiplies every block in the Jaccard coefficient with its inverse size:

$$NRS(e_i, e_j) = \frac{\sum_{b_l \in B_i \cap B_j} \frac{1}{|b_l|}}{\sum_{b_l \in B_i} \frac{1}{|b_l|} + \sum_{b_l \in B_j} \frac{1}{|b_l|} - \sum_{b_l \in B_i \cap B_j} \frac{1}{|b_l|}}.$$

**References**